



MEDCOENERGI

Press Release PT Medco Energi Internasional Tbk	• President Director	:	Hilmi Panigoro
	• Director & CEO	:	Roberto Lorato
	• Director & CFO	:	Anthony R. Mathias
	• Director & COO	:	Ronald Gunawan
	• Director & CHCO	:	Amri Siahaan

MedcoEnergi Issued 5NC3 Bonds of US\$ 300 Million

JAKARTA, 11 August 2017 – PT Medco Energi Internasional Tbk (“MedcoEnergi” or the “Company”) is pleased to announce that it has issued a 5NC3 S144A Reg S bond for US\$ 300 million with a final coupon of 8.5%. MedcoEnergi received a credit rating for both MedcoEnergi and the bond from Moody’s for ‘B2’, and ‘B’ from Fitch and Standard & Poors all with ‘stable’ outlook. The proceeds of the bond will be used for refinancing existing indebtedness.

Hilmi Panigoro, the President Director of MedcoEnergi, said that with this successful transaction we are able to extend the average age of our debt maturity and access a new source of funding for our future developments. Moreover, I am particularly pleased with the international markets confidence in the Company’s business, commitment and robust asset portfolio. We look forward to working with the bond holders and expanding our relationship with this new set of investors.

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MedcoEnergi is a publicly listed, integrated energy and natural resources company with significant interests in Mining and Power Generation alongside its core Oil & Gas Exploration & Production activities in Indonesia, the Middle East, North Africa and the US.

This document may contain projections, plans, strategies, policies and objectives of PT Medco Energi Internasional Tbk. (“the Company”), which should be treated as forward looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risks and uncertainties that could cause actual results to differ materially from those expressed or implied in these statements. The Company does not guarantee that any action taken in reliance on this document will bring specific results.

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