PT MEDCO ENERGI INTERNASIONAL TBK

INVITATION TO THE SHAREHOLDERS OF PT MEDCO ENERGI INTERNASIONAL TBK IN RELATION TO THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS ("EGMS")

The Board of Directors hereby would like to invite the shareholders of PT Medco Energi Internasional Tbk (the "Company") to attend the Extraordinary General Meeting of Shareholders ("MEETING") that will be convened on:

Day/Date : Friday, 30 September 2016

Time : 03:00 p.m. Indonesian Western Time – Finish

Vanue	: The Energy Building, 28th Floor
	SCBD Lot. 11A
	Jl. Jend. Sudirman, Senayan, Kebayoran Baru
	Jakarta Selatan 12190 - Indonesia

EGMS Agenda:

1. To approve the share purchase in PT Amman Mineral Investama which indirectly controls 82,2 percent of PT Newmont Nusa Tenggara.

2. To approve the Company's capital increase by issuing preemptive rights ("Preemptive Rights") to the shareholders through the mechanism of Limited Public Offering I with Preemptive Rights pursuant to OJK Rule No. 32/POJK.04/2015 concerning the Capital Increase With Preemptive Rights.

Explanation of EGMS Agenda:

- For the first agenda of EGMS, the Company intends to obtain shareholders approval on the plan of shares purchase of PT Amman Mineral Investama which indirectly controls 82.2
 percent of PT Newmont Nusa Tenggara. This share purchase transaction is a material transaction as stipulated in BAPEPAM- LK No. IX.E.2 on Material Transactions and Change of
 Main Business Activities, Attachment Decision of the Chairman of the Capital Market Supervisory Agency and Financial Institution No. Kep- 614 / BL / 2011 dated 28 November 2011.
- 2. For the second agenda of EGMS, the Company intends to obtain shareholders approval on the plan of the Company's capital increase with pre-emptive rights in the amount maximum of 1.306.618.100 ordinary shares with a nominal value of each share of Rp.100,00.

Notes:

- 1. The Company does not send a separate invitation to the shareholders as this invitation is an official invitation in accordance with the provision of Article 13 paragraph 1 and 3 OJK's Regulation No. 32 / POJK.04 / 2015 on the Planning and Organizing the General Meeting of Shareholders of Public Company.
- 2. Shareholders who are eligible to attend the EGMS are the shareholders who have registered their names on the Company's Register of Shareholders on 7 September 2016 at 16.00 p.m. Indonesian Western Time.
- 3. Shareholders who are not able to attend the EGMS may appoint a proxy holder by providing him/her an official proxy the proxy form can be obtained from the Company's office by contacting:

Corporate Secretary Division The Energy Building 53 Fl SCBD Lot. 11A JI. Jend. Sudirman, Senayan, Kebayoran Baru Jakarta Selatan 12190 Telp. (+6221) 2995 3000, Fax (+6221) 2995 3001, e-mail: Corporate.Secretary@medcoenergi.com

or can be obtained from the Company's website <u>www.medcoenergi.com</u>, Directors and the employees of the Company may be appointed as a proxy holder, but his/her vote shall not be counted during the calculation of votes.

- The Power of Attorney must be received by the Corporate Secretary of the Company Office three days before the EGMS.
- 5. Shareholders or their proxies are kindly requested to submit the following documents to the registrar before entering the EGMS, the collective share a copy of a letter, a photo copy of Identity Card (KTP) or other identification, whether from shareholders or their proxies. In the event that shareholders are not individually or in the form of legal entity, so that coupled with a photo copy of the Articles of Association following its amendment deed of appointment of members of the boards of the last and the document evidencing the authority to represent shareholders.
- 6. Shareholders in collective custody of PT Kustodian Sentral Efek Indonesia were required to show a Written Confirmation for GMS to the registrar before the EGMS begins.
- 7. Shareholders or their proxies are required to attend 30 minutes before the EGMS begins for the effectiveness of the Meeting.
- 8. Materials will be discussed at the EGMS can be obtained by the shareholders at the Company's office from the date of this invitation until the date of EGMS.

Jakarta, 8 September 2016 PT Medco Energi Internasional Tbk Board of Directors of the Company

