



MEDCOENERGI
PT Medco Energi Internasional Tbk.

NOTIFICATION
MEDCO ENERGI INTERNATIONAL SHELF-REGISTERED BONDS II 2016 PHASE II
(“SHELF-REGISTERED BONDS II PHASE II”)

THIS INFORMATION IS A NOTICE FOR ADDITIONAL INFORMATION AND/OR REVISION OF THE ABRIDGED SUPPLEMENTARY INFORMATION THAT HAS BEEN PUBLISHED IN COMPANY'S WEBSITE ON SEPTEMBER 15, 2016.

In connection with the completion of the Shelf-Registered Bonds II Phase II Public Offering, hereby notified that in accordance with the Jumbo Certificate of Shelf-Registered Bonds II Phase II, the total principal of Shelf-Registered Bonds II Phase II published on the Issue Date is amounted to Rp1,250,000,000,000 (one trillion two hundred and fifty billion Rupiah), which consists of 2 (two) series:

- A Series : A Series Shelf-Registered Bonds II Phase II having a total principal of Rp549,000,000,000.- (five hundred forty nine billion Rupiah) with a fixed interest rate of 10.8% (ten point eight percent) per annum and having a maturity of 3 (three) years from the Issue Date; The principal payment of A Series Shelf-Registered Bonds II Phase II shall be made in full on the Principal Payment Date of A Series Shelf-Registered Bonds II Phase II, which shall fall on September 30, 2019; and
- B Series : B Series Shelf-Registered Bonds II Phase II having a total principal of Rp701,000,000,000.- (seven hundred one billion Rupiah) with a fixed interest rate of 11.3% (eleven point three percent) per annum and having a maturity of 5 (five) years from the Issue Date. The principal payment of B Series Shelf-Registered Bonds II Phase II shall be made in full on the Principal Payment Date of B Series Shelf-Registered Bonds II Phase II, which shall fall on September 30, 2021.

The Shelf-Registered Bonds II Phase II shall be offered at 100% (one hundred percent) of the Principal of the Shelf-Registered Bonds II Phase II. The interest of Shelf-Registered Bonds II Phase II shall be paid every 3 (three) months in accordance with the Interest Payment Date of Shelf-Registered Bonds II Phase II, commencing on the Issue Date. The first interest payment of the Shelf-Registered Bonds II Phase II shall be made on December 30, 2016, whereas the last interest payment of Shelf-Registered Bonds II Phase II shall be made on the respective Principal Payment Date of Shelf-Registered Bonds II Phase II of each series of Shelf-Registered Bonds II Phase II. The repayment of Shelf-Registered Bonds II Phase II shall be paid in full (bullet payment) upon maturity.

Jakarta, 28 September 2016

Board of Directors

PT Medco Energi Internasional Tbk.

Trustee

PT Bank Mega Tbk.

JOINT LEAD UNDERWRITERS AND UNDERWRITERS

PT CIMB
SECURITIES
INDONESIA

PT DANAREKSA
SEKURITAS

PT DBS VICKERS
SECURITIES
INDONESIA

PT MANDIRI
SEKURITAS