



MEDCOENERGI
PT Medco Energi Internasional Tbk.

NOTIFICATION
MEDCO ENERGI INTERNASIONAL SHELF-REGISTERED BONDS II 2017 PHASE IV
("BONDS")

THIS INFORMATION IS A NOTICE FOR ADDITIONAL INFORMATION AND/OR REVISION OF THE ABRIDGED SUPPLEMENTARY INFORMATION THAT HAS BEEN PUBLISHED IN IDX AND COMPANY'S WEBSITE ON MARCH 14, 2017.

In connection with the completion of the Bonds, hereby notified that in accordance with the Jumbo Certificate of Bonds, the total principal of Bonds published on the Issue Date is amounted to Rp388,000,000,000 (three hundred and eighty eight billion Rupiah), which consists of 3 (three) series:

- A Series : A Series Bonds having a total principal of Rp380,000,000,000.- (three hundred eighty billion Rupiah) with a fixed interest rate of 10.8% (ten point eight percent) per annum and having a maturity of 3 (three) years from the Issue Date. The principal payment of A Series Bonds shall be made in full on the Principal Payment Date of A Series Bonds, which shall fall on March 30, 2020;
- B Series : B Series Bonds having a total principal of Rp1,000,000,000.- (one billion Rupiah) with a fixed interest rate of 11.3% (eleven point three percent) per annum and having a maturity of 5 (five) years from the Issue Date. The principal payment of B Series Bonds shall be made in full on the Principal Payment Date of B Series Bonds, which shall fall on March 30, 2022; and
- C Series : C Series Bonds having a total principal of Rp7,000,000,000.- (seven billion Rupiah) with a fixed interest rate of 11.8% (eleven point eight percent) per annum and having a maturity of 7 (seven) years from the Issue Date. The principal payment of C Series Bonds shall be made in full on the Principal Payment Date of C Series Bonds, which shall fall on March 30, 2024.

The Bonds shall be offered at 100% (one hundred percent) of the Principal of the Bonds. The interest of Bonds shall be paid every 3 (three) months in accordance with the Interest Payment Date of Bonds, commencing on the Issue Date. The first interest payment of the Bonds shall be made on June 30, 2017, whereas the last interest payment of Bonds shall be made on the respective Principal Payment Date of Bonds of each series of Bonds. The repayment of Bonds shall be paid in full (bullet payment) upon maturity.

Jakarta, March 27, 2017

Board of Directors

PT Medco Energi Internasional Tbk.

Trustee

PT Bank Mega Tbk.

JOINT LEAD UNDERWRITERS AND UNDERWRITERS

PT DANAREKSA SEKURITAS