



MEDCOENERGI
PT Medco Energi Internasional Tbk.

NOTIFICATION
MEDCO ENERGI INTERNATIONAL SHELF-REGISTERED BONDS II 2017 PHASE V
("BONDS")

THIS INFORMATION IS A NOTICE FOR ADDITIONAL INFORMATION AND/OR REVISION OF THE ABRIDGED SUPPLEMENTARY INFORMATION THAT HAS BEEN PUBLISHED IN IDX AND COMPANY'S WEBSITE ON MAY 29, 2017.

In connection with the completion of the Bonds, hereby notified that in accordance with the Jumbo Certificate of Bonds, the total principal of Bonds published on the Issue Date is amounted to Rp1,271,500,000,000,000 (one trillion two hundred seventy one billion five hundred million Rupiah), which consists of 3 (three) series:

- A Series : A Series Bonds having a total principal of Rp248,500,000,000.- (two hundred forty eight billion five hundred million Rupiah) with a fixed interest rate of 8.75% (eight point seven five percent) per annum and having a maturity of 370 (three hundred seventy) days from the Issue Date; The principal payment of A Series Bonds shall be made in full on the Principal Payment Date of A Series Bonds, which shall fall on June 24, 2018;
- B Series : B Series Bonds having a total principal of Rp269,500,000,000.- (two hundred sixty nine billion five hundred million Rupiah) with a fixed interest rate of 10.8% (ten point eight percent) per annum and having a maturity of 3 (three) years from the Issue Date. The principal payment of B Series Bonds shall be made in full on the Principal Payment Date of B Series Bonds, which shall fall on June 14, 2020; and
- C Series : C Series Bonds having a total principal of Rp753,500,000,000.- (seven hundred fifty three billion five hundred million Rupiah) with a fixed interest rate of 11.3% (eleven point three percent) per annum and having a maturity of 5 (five) years from the Issue Date. The principal payment of C Series Bonds shall be made in full on the Principal Payment Date of C Series Bonds, which shall fall on June 14, 2022.

The Bonds shall be offered at 100% (one hundred percent) of the Principal of the Bonds. The interest of Bonds shall be paid every 3 (three) months in accordance with the Interest Payment Date of Bonds, commencing on the Issue Date. The first interest payment of the Bonds shall be made on September 14, 2017, whereas the last interest payment of Bonds shall be made on the respective Principal Payment Date of Bonds of each series of Bonds. The repayment of Bonds shall be paid in full (bullet payment) upon maturity.

Jakarta, June 13, 2017

Board of Directors

PT Medco Energi Internasional Tbk.

Trustee

PT Bank Mega Tbk.

Joint Lead Underwriters and Underwriters

PT CIMB Sekuritas
Indonesia

PT Danareksa
Sekuritas

PT Mandiri Sekuritas

PT Samuel Sekuritas
Indonesia