



## Summary of May 2022 Tender Offer

---

PT Medco Energi Internasional Tbk  
Jakarta, 26 May 2022



# Results of the Offers to Purchase for Cash

Notes Description	ISIN Type	CUSIP	Total Principal (US\$)	Tender Results Early (US\$)	Tender Results Late (US\$)	Purchased Price Accepted (US\$)	Total Principal Purchased (US\$)
7.375% Senior Notes due 2026	144A	58405FAA3	650,000,000	2,372,000	450,000	2,808,500	2,822,000
	Reg S	Y59501AA7		106,372,000	-	106,372,000	106,372,000
<b>Total 2026 Notes</b>				<b>109,194,000</b>		<b>109,180,500</b>	<b>109,194,000</b>
6.375% Senior Notes due 2027	144A	58406LAA9	650,000,000	18,727,000	-	4,648,410	4,932,000
	Reg S	Y56607AA5		128,499,000	1,064,000	36,166,553	38,373,000
<b>Total 2027 Notes</b>				<b>148,290,000</b>		<b>40,814,963</b>	<b>43,305,000</b>
<b>T O T A L</b>				<b>255,970,000</b>	<b>1,514,000</b>	<b>149,995,463</b>	<b>152,499,000</b>

*Notes:*

- 2026 Notes were offered to purchase @ 100.00 and 97.00 price for early tender and late tender respectively.
- 2027 Notes were offered to purchase @ 94.25 and 91.25 price for early tender and late tender respectively.
- The aggregate purchase price is capped at US\$ 150,000,000 (excl. accrued interest).



**PT Medco Energi Internasional Tbk**

The Energy Building 53<sup>rd</sup> Floor

SCBD Lot 11A

Jl. Jend. Sudirman, Jakarta 12190

Indonesia

P. +62-21 2995 3000

F. +62-21 2995 3001

---

Website : [www.medcoenergi.com](http://www.medcoenergi.com)

---