



MEDCOENERGI

Jakarta, 28 Juli 2009
MEI-209/Dir-DCN-LL/VII/09

Kepada Yth. To:
Badan Pengawas Pasar Modal Dan Lembaga Keuangan ("Bapepam-LK")
Gedung Baru Departemen Keuangan Lt. 4
Jl. Lapangan Banteng Timur No. 1
Jakarta

U.p. / Attn. : **Bapak Ahmad Fuad Rahmany**
Ketua / Chairman

PT Bursa Efek Indonesia ("BEI" / "IDX")
Gedung Bursa Efek Jakarta Tower I, Lantai 4
Jl. Jend. Sudirman Kav. 52-53
Jakarta 12190

U.p. / Attn. : **Bapak Ito Warsito**
Direktur Utama / President Director

Perihal Subject : **Laporan Keterbukaan Informasi PT Medco Energi Internasional Tbk ("Perseroan")
Penyelesaian Jual Beli Saham Anak Perusahaan Pemegang Hak Partisipasi di Blok Kakap PSC
Disclosure Report of PT Medco Energi Internasional Tbk ("Company")
The Completion of Shares Sale in Subsidiaries' Participating Interest in Kakap PSC Block**

Dengan hormat,

Dear Sir,

Merujuk kepada surat nomor MEI-164/Dir-DCN-LL/VI/09 tentang Penandatanganan Perjanjian Jual Beli Saham Kakap PSC dan dalam rangka memenuhi Peraturan Bapepam No. X.K.1, mengenai Keterbukaan Informasi Yang Harus Segera Diumumkan Kepada Publik dan Peraturan BEJ No. I-E mengenai Kewajiban Penyampaian Informasi, bersama ini kami, PT Medco Energi Internasional Tbk. ("Perseroan" / "MedcoEnergi"), memberitahukan bahwa:

Referring to the letter number MEI-164/Dir-DCN-LL/VI/09 regarding Signing of Shares Sale Purchase Agreement in kakap PSC and to comply with Bapepam's Rule No. X.K.1, regarding the Disclosure of Information That Must Be Made to the Public Immediately and the JSX's Rule No. I-E regarding the Requirement To Disclose Information, we, PT Medco Energi Internasional Tbk. (the "Company"/"MedcoEnergi"), would like to inform that:

Penjualan 100% saham Medco Kakap Holdings Pte Ltd ("Medco Kakap"), Novus UK (Indonesia Holding) Ltd, Novus Petroleum Canada (Indonesia Holding) Ltd, Novus UK (Malacca Strait) Ltd, Novus Petroleum Canada (Malacca Strait) Ltd, Novus UK (Kakap) Ltd, Novus Petroleum Canada (Kakap) Ltd, Natuna UK (Kakap 2) Ltd dan Novus Nominees Pty Ltd kepada Star Energy Holdings Pte Ltd ("Star Energy") telah selesai dilaksanakan sesuai jadwal yang ditentukan, yaitu pada tanggal 15 Juli 2009. Secara keseluruhan, anak-anak perusahaan tersebut memegang 25% hak partisipasi atas blok Kakap PSC.

The sales of 100% shares in Medco Kakap Holdings Pte. Ltd ("Medco Kakap"), Novus UK (Indonesia Holding) Ltd, Novus Petroleum Canada (Indonesia Holding) Ltd, Novus UK (Malacca Strait) Ltd, Novus Petroleum Canada (Malacca Strait) Ltd, Novus UK (Kakap) Ltd, Novus Petroleum Canada (Kakap) Ltd, Natuna UK (Kakap 2) Ltd and Novus Nominees Pty Ltd to Star Energy Holdings Pte. Ltd ("Star Energy") has been completed as scheduled on July 15, 2009. Collectively, the subsidiaries held 25% of participation interest in Kakap PSC block.



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- Dengan diselesaikannya penjualan tersebut, efektif tanggal 15 Juli 2009 Perseroan tidak lagi memegang hak partisipasi atas blok Kakap PSC.
- Akibat dari pelepasan hak partisipasi blok Kakap PSC, cadangan terbukti Perseroan menurun sebesar 4,635 MBOE. Akan tetapi Perseroan memiliki kas tambahan yang dapat dipergunakan untuk mendanai belanja modal dan proyek utamanya.
- *The Company will no longer be holding any participating interest in Kakap PSC block effective on July 15, 2009.*
- *As a result of the divestment of participating interest in Kakap PSC block, the Company's proved reserves declined by 4.635 MBOE. However, the Company will have additional cash to fund its future capital expenditures and major projects.*

Demikian pemberitahuan ini kami sampaikan, atas perhatiannya kami ucapkan terima kasih. *Thank you for your kind attention.*

Hormat kami / *Sincerely Yours,*
PT Medco Energi Internasional Tbk

✓ **D. Cyril Noerhadi**
Direktur Keuangan / *Finance Director*

✓ **Larry L. Luckey**
Direktur Strategi / *Strategy Director*

Tembusan Kepada Yth. C.c:

- Bapak Drs Anis Baridwan, MBA, Ka.Ro. PKP Sektor Riil, Bapepam
- Direksi PT. Bursa Efek Indonesia
- Komisaris dan Direksi PT Medco Energi Internasional Tbk.